

# **TTD Pixel Guide**

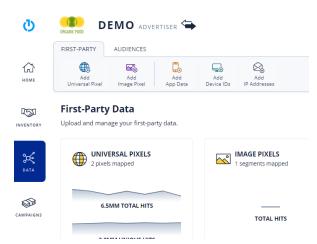
Step by Step Guide on how to create and implement pixels for first party data collection and campaign attribution.

## **STEP 1- Pixel Creation:**

To create pixels navigate to the Data tab from your advertiser.

Determine if a Universal or Image Pixel will be needed based on your site's functionality. Universal Pixels are recommended as it will allow you to track multiple pages and actions with just one pixel. In some instances, you may need to have a combined pixel strategy using both a universal pixel and an image pixel. If any actions or page views you are wanting to track do not generate a unique URL then an Image pixel will need to be used to track that action such as a button click.

- Universal Pixel one javascript pixel placed to capture all site pages.
- Image Pixel -to be placed on any button or click actions without corresponding confirmation pages.

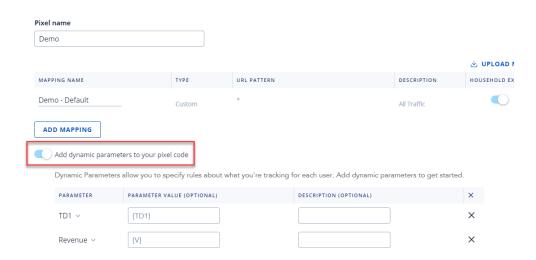


For More Information please feel free to visit the <u>Knowledge Portal – Universal Pixels</u> or <u>Knowledge Portal – Image Pixels</u>.

Remember to include any **Dynamic parameters** before exporting your pixel if you plan to implement them.

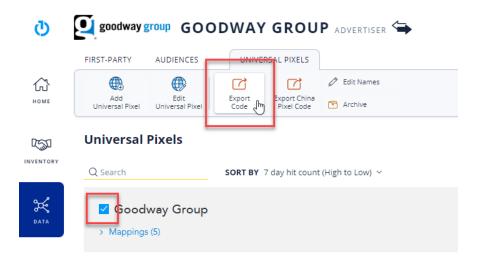
Dynamic parameters are used to capture any dynamic variables such as revenue, order id, etc. Rules can then be created to segment out these variables for attribution and audience creation. Toggle on and add up to 10 parameters plus revenue. The maximum number of characters TTD can accept through a dynamic parameter is 64. Enter the variable or a placeholder into the Parameter Value field.

You may need to contact your webmaster to identify what variables your site is able to pass back.



### **STEP 2- Pixel Placement:**

Export the code and work with your webmaster to place the pixel directly on the site or through a tag manager like GTM.

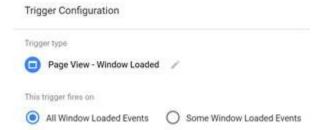


#### **Universal GTM Placement Instructions:**

In your GTM workspace navigate to the tags section, and click "New"

- 1. Provide a name for your tag
- 2. Click Tag Configuration, and choose Custom HTML
- 3. Copy your u-pixel code from the TTD UI into the GTM code box

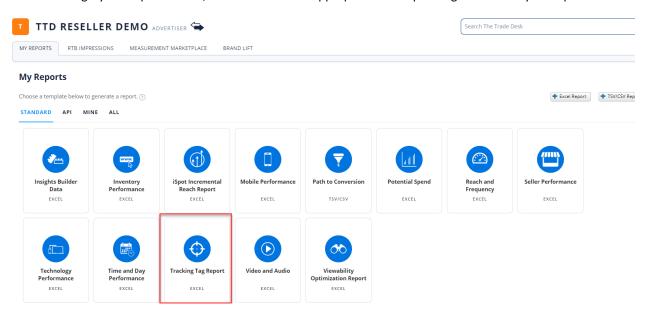
- Click Triggers to create a trigger that determines the logic for when the u-pixel should fire (you can set this later if required)
  - a. Trigger Configuration shows a number of options around how to fire the u-pixel code
  - b. The most common trigger configuration would be to have the u-pixel triggered on all page loads across your site, for example:



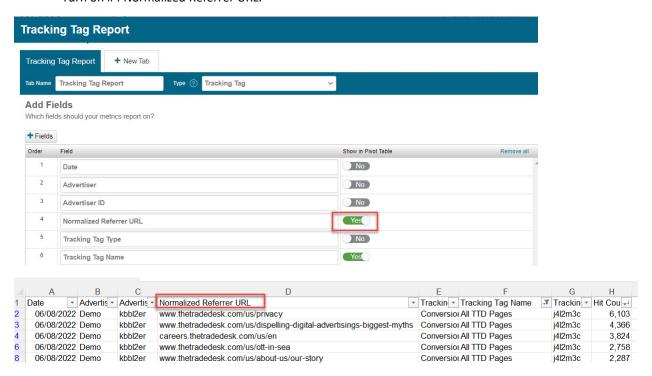
- 5. Save your tag (and trigger if created at the same time)
- 6. Publish the updated tag

# **STEP 3 - Identifying Pixel Mappings:**

• Run a Tracking Tag report the day after the pixel/s have been placed and begin Universal pixel mapping. If using Dynamic parameters, be sure to add the appropriate corresponding TD fields to your report.



• Turn on #4 Normalized Referrer URL:



### **Universal Pixel Mappings**

Consider creating mappings to Retarget users that have visited certain pages as well as Conversion mappings for pages like a Thank you from purchases or form submissions—you'll be able to then create audiences to block users that have converted as well as create LAL audiences based on those converters.

#### **Pixel Funnel Strategy**

Awareness - Homepage, About Us, Blog

**Discovery** - Product Page, Sales and Specials, Demo Videos

Consideration/Intent - Shopping Cart, Find a Store, Schedule an Appointment

Conversion - Purchase Confirmation, Contact Us Thank You, Resource Download

#### Search & Social Click Tracking

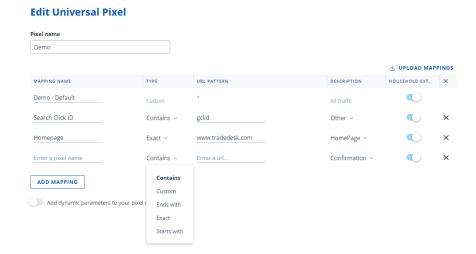
We also recommend including any search and social mappings with your universal pixel to gather valuable campaign exposure and audience insights. You can use a combination of click id and UTM mappings where applicable.

Examples:

Click ID mappings: UTM mappings (depends on your actual UTM):

Facebook = fbclid Facebook = facebook, fb

Search = gclid Search = google, search



# **STEP 4 - QA Your Mappings:**

Rerun tracking report the day after mapping to QA that your mappings are pulling in as intended.

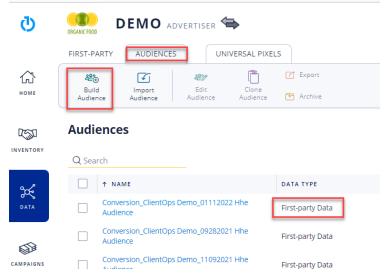
# **STEP 5 - Build Retargeting & Look-A-Like Audiences:**

Create audiences based on your pixels

https://tradedesk.getguru.com/card/cq6xGEGi/Audiences-Solimar

### Examples:

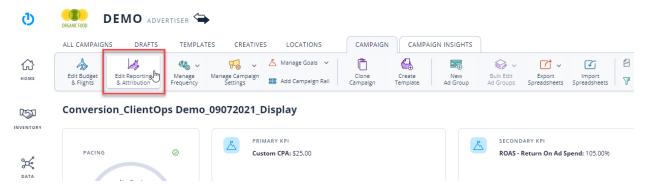
- Retarget people that have reached certain pages of the website
- Exclude people who have converted.
- Create LAL audiences based on people that have converted on the site



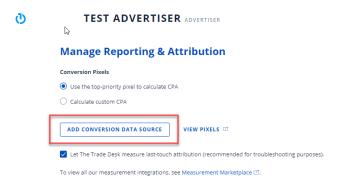
# **STEP 6 - Campaign Attribution:**

After creating your universal pixel mappings (which identifies what pages and actions your pixel is set up to track) you must then attribute those mappings to your campaign to be able to report out on the actions your campaign drove.

Campaign attribution can be set up during campaign creation or after the campaign has been created. Campaign attribution settings are found by clicking Manage Attribution & Viewability on the Campaign action bar, then Reporting & Attribution.



• Click Add Conversion Data Source to add a conversion data mapping/reporting column. Assign a pixel in the dropdown menu or View Pixels to be taken to your first-party data. Save when finished.



- Your number 1 conversion goes in the first slot
  - It is important to keep in mind this is what your CPA will be calculated from in reporting and within the UI.
- If you have multiple pixels to count towards your CPA, choose custom CPA for set up.

### Things to consider:

- Selecting a cross-device concept (person or household) and vendor is optional, but recommended, as it is increasingly common for multiple devices to be used in the process leading up to a conversion.
- You can configure up to five reporting columns. However, the conversion pixel selected in reporting column 1 informs all the dashboards in the platform and should be your most important pixel.
- Attribution for CTV impressions should be done at the household level, as this is a shared device. For this type of attribution, you should select Identity Alliance with Household as the cross-device vendor to your conversion pixel.
- Normally, the referrer URL is considered in the deduplication process when determining whether a
  conversion should be recorded or deduped. This means that if conversion events are seen on different
  pages (but the same TDID and tracking tag ID) within the deduplication window, they are still counted as
  separate conversions. To ignore page information (and therefore only count these conversions once
  within the deduplication window), you can choose to ignore referral URL for deduplication. If you have
  questions about the best practices for your situation, contact your account manager.